



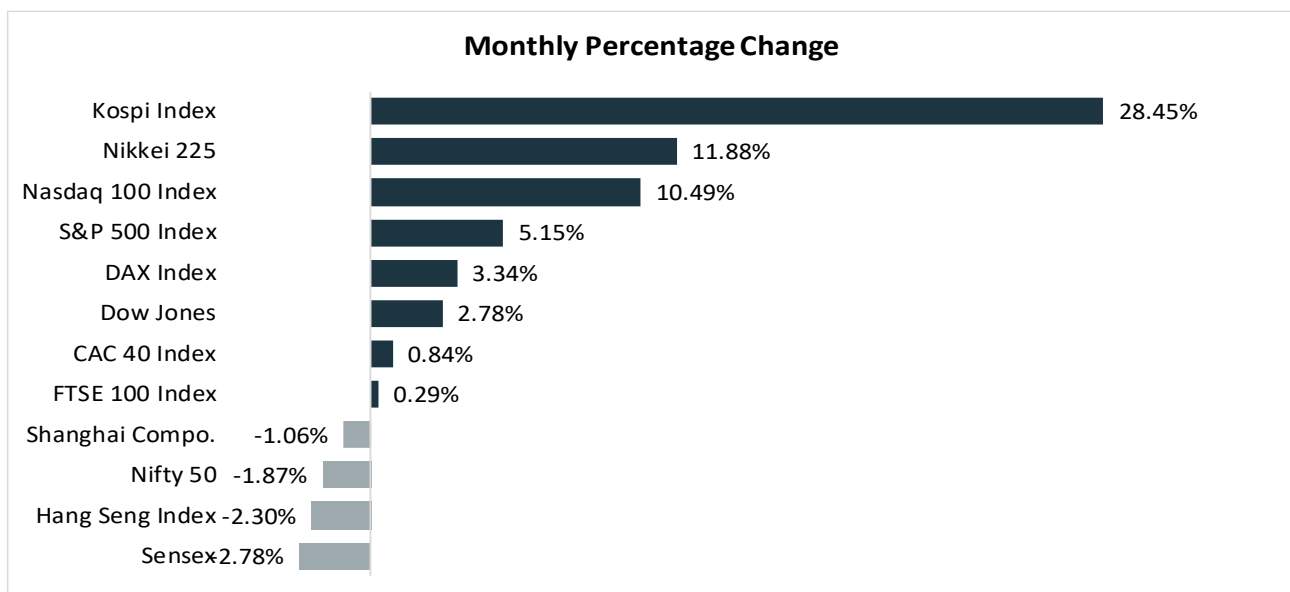
STAT EDGE

**Equity Monthly Research Report**

**Jun 2026**

# Equity Monthly Research Report

## Global Indices Monthly Performance



## Market Summary & Outlook:

- Global equity markets delivered highly polarised performances during May, completely defying the traditional "Sell in May and Go Away" market adage for several major indices. East Asian markets led the global leaderboard by a wide margin, with South Korea's Kospi Index posting a stellar rally of 28.45%, followed closely by Japan's Nikkei 225, which gained 11.88%. US tech-heavy benchmarks also flexed their muscles; the Nasdaq 100 surged 10.49% while the broader S&P 500 advanced a solid 5.15%. European bourses managed to secure modest positive territory, with Germany's DAX rising 3.34% and France's CAC 40 creeping up by 0.84%.
- Conversely, emerging markets and specific pockets of mainland Asia faced notable selling pressure throughout the month. The Indian markets saw a distinct correction, with the Sensex declining by 2.78% and the Nifty 50 shedding 1.87%. This underperformance was mirrored in Greater China, where Hong Kong's Hang Seng Index dropped 2.30%, and the Shanghai Composite eased by 1.06%. The divergent performance highlighted a stark rotation of capital away from South Asian and mainland Chinese equities toward corporate heavyweights in the US, South Korea, and Japan.
- Heading into June, historical seasonality data suggests a transition into a traditionally quieter, more consolidative period for global equities. Historically, June ranks as one of the flatter months of the year for major Western indices like the S&P 500, often characterised by lower trading volumes and sideways churning as institutional managers rebalance portfolios for the mid-year close. For the Indian markets, June historically carries a mixed-to-positive bias, where market direction is heavily dictated by the initial progress of the South West monsoon and corporate earnings visibility for the upcoming quarters.

## Index Performance and Level to Watch:

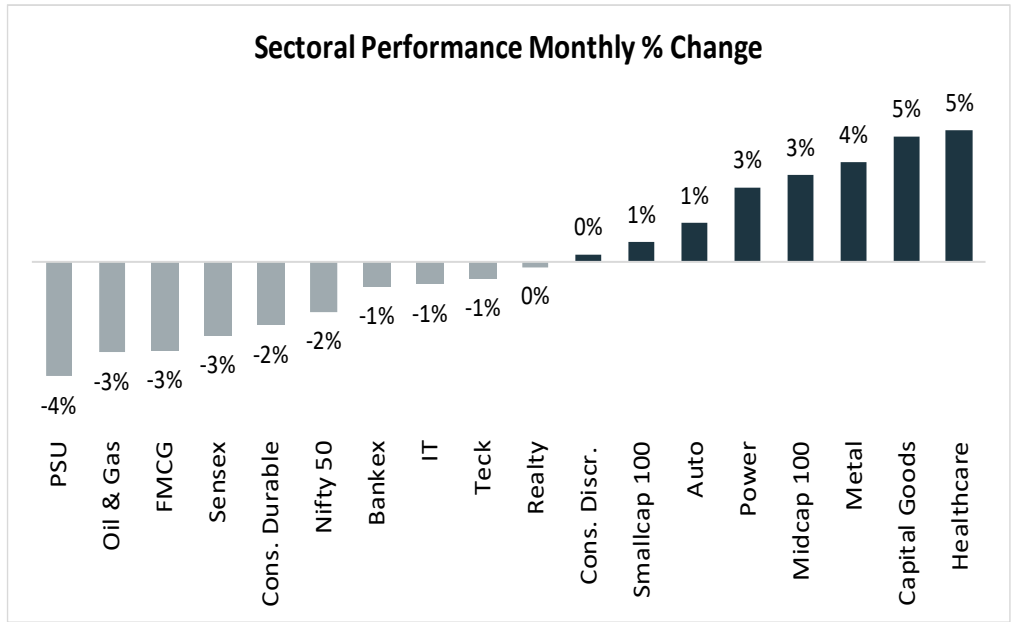
Monthly Price, Volumes and Open Interest											
Index	Expiry	High	Low	Close	% Chg.	Open Interest	Chg. In OI	% Chg. In OI	Volume	Chg. In Volume	% Chg. In Volume
Nifty Fut	Jun-26	24630.0	23406.8	23748.8	-1.91%	272388	252293	1256%	75021	-19344	-20%
Bank Nifty Fut	Jun-26	56764.4	53111.2	54760.0	-1.11%	86794	79657	1116%	30941	638	2%
Monthly Support and Resistance											
Index	Expiry	Pivot	Supt.3	Supt.2	Supt.1	Resi.1	Resi.2	Resi.3	20 DMA	50 DMA	RSI
Nifty Fut	Jun-26	23929	21482	22705	23227	24450	25152	26375	23849	23732	41.80
Bank Nifty Fut	Jun-26	54879	47572	51225	52993	56646	58532	62185	54565	54675	44.20

## May Seasonality:

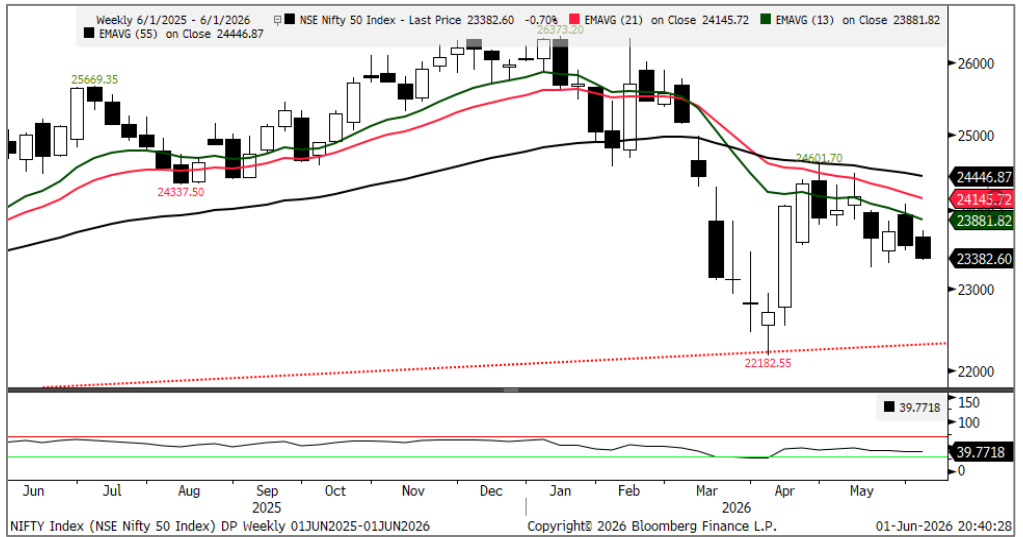
Index	10 Year Avg. Return	Positive Month	Negative Month	Win Rate
Nifty Index	1.60	6	4	60%
Bank Nifty Index	1.17	5	5	50%

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**Sectoral Gainer & Loser**  
**Leader: Healthcare**  
**Laggard: PSU**



**Nifty50: Weak**  
**Support: 22600**  
**Resistance: 24450**



**Bank Nifty: Weak**  
**Support: 52100**  
**Resistance: 55800**



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## Nifty50 Seasonality

NIFTY50 Index												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
10 Yr Avg.	-0.14	-1.47	-1.39	3.71	0.76	1.60	3.08	1.44	-0.27	0.89	1.92	1.55
2026	-3.10	-0.56	-11.31	7.46	-1.87							
2025	-0.58	-5.89	6.30	3.46	1.71	3.10	-2.93	-1.38	0.75	4.51	1.87	-0.28
2024	-0.03	1.18	1.57	1.24	-0.33	6.57	3.92	1.14	2.28	-6.22	-0.31	-2.02
2023	-2.45	-2.03	0.32	4.06	2.60	3.53	2.94	-2.53	2.00	-2.84	5.52	7.94
2022	-0.08	-3.15	3.99	-2.07	-3.03	-4.85	8.73	3.50	-3.74	5.37	4.14	-3.48
2021	-2.48	6.56	1.11	-0.41	6.50	0.89	0.26	8.69	2.84	0.30	-3.90	2.18
2020	-1.70	-6.36	-23.25	14.68	-2.84	7.53	7.49	2.84	-1.23	3.51	11.39	7.81
2019	-0.29	-0.36	7.70	1.07	1.49	-1.12	-5.69	-0.85	4.09	3.51	1.50	0.93
2018	4.72	-4.85	-3.61	6.19	-0.03	-0.20	5.99	2.85	-6.42	-4.98	4.72	-0.13
2017	4.59	0.72	3.31	1.42	3.41	-1.04	5.84	-1.58	-1.30	5.59	-1.05	2.97
2016	-4.82	-7.62	10.75	1.44	3.95	1.56	4.23	1.71	-1.99	0.17	-4.65	-0.47

## Bank Nifty Seasonality

NSEBANK Index												
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
10 Yr Avg.	0.31	-0.25	-3.10	4.47	1.34	1.17	2.30	0.97	-1.09	3.06	3.79	1.06
2026	0.05	1.54	-16.94	9.13	-1.14							
2025	-2.50	-2.51	6.66	6.83	1.20	2.80	-2.36	-4.12	1.83	5.75	3.42	-0.29
2024	-4.75	0.27	2.18	4.82	-0.84	6.86	-1.51	-0.39	3.17	-2.84	1.13	-2.30
2023	-5.42	-0.95	0.84	6.46	2.07	1.40	2.02	-3.64	1.35	-3.90	3.82	8.57
2022	7.03	-4.66	0.46	-0.78	-1.66	-5.81	12.17	5.46	-2.29	6.93	4.66	-0.57
2021	-2.23	13.87	-4.13	-1.57	8.37	-2.12	-0.54	5.32	2.75	4.50	-8.74	-0.60
2020	-4.13	-5.47	-34.32	12.49	-10.39	10.74	1.26	9.77	-9.69	11.42	23.88	5.59
2019	0.50	-1.85	13.58	-2.18	5.41	-0.86	-7.17	-5.02	6.11	3.31	6.25	0.67
2018	7.20	-8.30	-3.36	5.23	5.58	-2.20	5.31	1.07	-10.48	0.13	6.80	1.11
2017	7.36	5.60	4.06	4.26	4.77	-0.91	8.15	-3.13	-1.09	4.02	1.25	0.82
2016	-8.27	-10.15	15.74	4.05	4.92	1.78	5.67	4.40	-2.54	1.23	-4.59	-2.42

# Equity Monthly Research Report

Monday	Tuesday	Wednesday	Thursday	Friday
	02 Jun	03 Jun	04 Jun	05 Jun
	UK: Mortgage Approval EU: CPI US: JOLTs Job Opening	Japan, China, India, UK, EU, US: Service PMI US: MBA Mortgage, ADP Employment Chg. Factory Orders, Durable Goods Orders, ISM Service, Fed Beige Book	UK: Construction PMI EU: Retail Sales US: Challengers Job Cut, Initial & Conti. Claims	India: RBI Monetary Policy, GDP EU: GDP US: Chg in NFP, Unemployment Rate
08 Jun	09 Jun	10 Jun	11 Jun	12 Jun
Japan: GDP, BoP CA balance	US: NFIB Busi. Optimism, Trade Balance, Existing Home Sales, AD Emp., Wholesale inventory China: Trade Balance	China: CPI US: MBA Mortgage, CPI, Core CPI, Fed Budget Balance	EU: ECB Monetary Policy US: Initial & Conti. Claims	Japan: IIP UK: GDP, Mfg. Prod., Trade Balance India: CPI US: Uni. of Mich. Sentiment
15 Jun	16 Jun	17 Jun	18 Jun	19 Jun
India: WPI EU: Trade Balance, IIP US: Empire Mfg., IIP, Mfg. Prod., Capacity Utilisation, NAHB Housing Mkt. Index India: Trade Balance	Japan: BoJ Monetary Policy China: New Home Price, Retail Sales, IIP US: ADP Emp., Housing Starts, Building permits,	Japan: Trade Balance UK, EU: CPI US: MBA Mortgage, Retail sales, Business Inventory, Pending Home Sales US: FOMC Policy Decision	UK: ILO Employment, Claimant Count EU: ECB CA, Construction Output UK: BoE Monetary Policy US: Initial & Conti. Claims, Philadelphia Fed Outlook	Japan: Natl CPI
22 Jun	23 Jun	24 Jun	25 Jun	26 Jun
China: 1 & 5 Yr. LPR India: Eight Core Infra EU: Consumer Confidence	Japan, India, EU, UK, US: Flash PMI US: ADP Emp., Philadelphia Non-Mfg. Activity, Richmond Fed Mfg. Index	US: MBA Mortgage, Current Account, New Home sales, Building Permit	US: Chicago Fed Activity, Initial & Count. Claims, Durable Goods, Personal Consumption, GDP, Core PCE	Japan: Tokyo CPI China: BoP CA US: Advance Goods Sales, Wholesale Inventory, Uni. of Mich. sentiment,
29 Jun	30 Jun	01 Jul	02 Jul	03 Jul
UK: Mortgage EU: Consumer Confidence India: IIP US: Dallas fed Mfg.	China: Official Mfg. & Service PMI UK: GDP, CA India: Fiscal Deficit US: MNI Chicago PMI, JOLTs Job Opening, Dallas Fed Service, CBI Cons. Confidence	Japan, China, India, UK, EU, US: Mfg. PMI EU: CPI US: Challengers Job cuts, MBA Mortgage, ADP Emp. Chg., ISM Mfg., Construction Spending	EU: Unemployment US: Chg. In NFP, Initial & Conti. Claims, Factory Orders, Durable Goods Orders	Japan, China, India, EU, UK: Service & Composite PMI

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